## **NOTICE**

## relating to

## COLUMBUS CABLE (BARBADOS) LIMITED, as successor to Columbus International Inc.

\$1,250,000,000 7.375% Senior Notes due 2021

## CUSIP/ISIN NO.: Rule 144A – 199300 AB0/ US199300AB04 Reg S – P2894N AC1/ USP2894NAC13

Reference is made to the Indenture, dated as of March 31, 2014 (as amended by the First Supplemental Indenture dated March 10, 2015, the "<u>Indenture</u>"), among Columbus International Inc. (the "<u>Company</u>"), The Bank of New York Mellon in its capacity as trustee (the "<u>Trustee</u>"), and The Bank of New York Mellon (Luxembourg) S.A., as Luxembourg paying agent and transfer agent, relating to the issuance by the Issuer of its U.S. dollar-denominated \$1,250,000,000 7.375% Senior Notes due 2021 (the "<u>Notes</u>"). Capitalized terms used and not defined herein shall have the meanings ascribed to them in the Indenture.

This notice is being furnished under Section 5.01(d) of the Indenture in connection with (i) the execution of the supplemental indenture, dated July 22, 2016 (the "Supplemental Indenture"), entered into between Columbus Cable (Barbados) Limited (the "New Issuer") and the Trustee and (ii) the Amalgamation Agreement dated May 2016 between the Company and Columbus Cable (Barbados) Limited (as a predecessor entity to the New Issuer referred to below, "Newco"), pursuant to which the Company and Newco agreed to amalgamate under the laws of Barbados and to continue as one company upon the terms and conditions contained therein (the "Amalgamation"). The Amalgamation is now effective and the New Issuer is the surviving entity.

The New Issuer has assumed all rights and obligations of the Company under the Notes and the Indenture and the Notes and the Indenture remain in full force and effect as so supplemented by the Supplemental Indenture.

For further information, please contact:

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Dated July 25, 2016